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Return Date: January 23, 2012
@ 2:00 p.m.
Objections Due: January 17, 2012
@ 4:00 p.m.

By: Gary M. Kushner, Esq.

Attorneys for OTR Media Group Inc.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:

Chapter 11

OTR MEDIA GROUP INC.,

Case No. 1-11-47385 (ESS)

Debtor.

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NOTICE OF HEARING ON FIRST INTERIM FEE APPLICATION
OF GOETZ FITZPATRICK LLP AS DEBTOR'S COUNSEL

PLEASE TAKE NOTICE, that a hearing to consider the first interim application for compensation and reimbursement of expenses (the "Application") of Goetz Fitzpatrick LLP for the time period and in the amount set forth below will be held on **January 23, 2012 at 2:00 p.m.** before the Honorable Elizabeth S. Stong, at the Conrad B. Duberstein United States Bankruptcy Courthouse, Eastern District of New York, Courtroom 3585, 271 Cadman Plaza East, Brooklyn, New York 11201, or as soon thereafter as counsel can be seeking an award for the period between August 25, 2011 and November 30, 2011 (the "First Interim Period") as follows:

<u>Fees Requested</u>	<u>Disbursements</u>	<u>Total Requested</u>
\$114,994.00	\$3,769.56	\$118,763.56

PLEASE TAKE FURTHER NOTICE, that the Application is on file in the Office of the Clerk of the Bankruptcy Court, 271 Cadman Plaza East, Brooklyn, New York 11201 and may be examined during scheduled business hours or by accessing the Application through the electronic filing system utilized by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Application must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-182 (General Order M-182 and the User's Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>, the

official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Form (PDF), WordPerfect or any other Windows-based word processing format (with a hard-copy delivered directly to Chambers), and shall be served in accordance with General Order M-182, upon counsel to OTR Media Group, Inc., Goetz Fitzpatrick LLP, Attention: Gary M. Kushner, Esq. and in order that they be received in hand by no later than 4:00 p.m. on January 17, 2012.

PLEASE TAKE FURTHER NOTICE, that the hearing scheduled herein may be adjourned from time to time without further notice other than by announcement of such adjournment in Court on the date scheduled for said hearing.

Dated: New York, New York
December 29, 2011

Goetz Fitzpatrick LLP
Attorneys for Debtor

By: /s/Gary M. Kushner
Gary M. Kushner
A Partner of the Firm
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